

# CMB INTERNATIONAL LTD

(Incorporated in the Republic of Mauritius)

(Registration number: 132144 C1/GBL)

Having its registered address at

c/o Intercontinental Trust Limited, Level 3, Alexander House,

35 Cybercity, Ebene 72201, Mauritius

SEM share code: CMBI.N0000

NSX share code: CMB

ISIN: MU0496N00003

("CMB International" or "the company")

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## INWARD LISTING ON THE NAMIBIAN STOCK EXCHANGE

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On 9 October 2015, CMB International issued its Listing Particulars in accordance with the Listing Rules of the Stock Exchange of Mauritius Ltd ("**SEM**"), relating to the listing of up to 360 000 000 ordinary shares of no par value of the company on the Official Market of the SEM on the following basis:

- 115 098 380 ordinary shares of no par value of CMB International (the "**issued shares**") by way of an introduction; and
- the placing of up to 244 901 620 additional ordinary shares to targeted investors in terms of various future private placements, at an offer price to be decided by the Board of CMB International in line with the Constitution of the company.

The issued shares of CMB International, were listed on the Official Market of the SEM on Friday, 23 October 2015 under SEM share code: "CMBI.N0000" and this constitutes its primary listing.

The Board of Directors of the company is now pleased to announce that the Namibian Stock Exchange ("**NSX**") has granted to CMB International a secondary listing of all of the company's issued shares on the Main Board of the NSX under the NSX share code: "CMB" with effect from the commencement of trade on Monday, 23 November 2015. This will be a foreign inward listing and will constitute the company's secondary listing.

This announcement is not an invitation to the public to subscribe for shares in the company and is provided for information purposes only.

By order of the Board

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For further information please contact:

**Intercontinental Trust Limited**

Company Secretary

+230 403 0800

**PSG Wealth Management (Namibia) (Pty) Ltd**

A member of the Namibian Stock Exchange ("**NSX**")

NSX Sponsor

+26461 378900



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Date: 20 November 2015

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This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Directors of CMB International Ltd accepts full responsibility for the accuracy of the information contained in this Communiqué.