

CMB INTERNATIONAL LTD

(Incorporated in the Republic of Mauritius)

(Registration number: 132144 C1/GBL)

Having its registered address at

c/o Intercontinental Trust Limited, Level 3, Alexander House,

35 Cybercity, Ebene 72201, Mauritius

SEM share code: CMBI.N0000

NSX share code: CMB

ISIN: MU0496N00003

(“CMB International” or “the Company”)

APPROVAL FROM THE STOCK EXCHANGE OF MAURITIUS LTD AND PLACEMENT OF SHARES

APPROVAL FROM THE STOCK EXCHANGE OF MAURITIUS LTD

The board of directors (“**Board**”) of the Company is pleased to announce that the Listing Executive Committee (“**LEC**”) of the Stock Exchange of Mauritius Ltd (the “**SEM**”) has, on 29 April 2016, granted its approval to proceed with the issue and listing of up to 7,586,401 new ordinary shares of no par value of CMB International on the Official List of the SEM by way of private placement and this will be deducted from the quantum that was approved by the LEC on 9 October 2015, i.e. 244,901,620 ordinary shares.

PRIVATE PLACEMENT OF SHARES

The Company has successfully raised USD 758,640 by way of a private placement of shares to invited investors (“**the private placement**”). Through the private placement, the Company has placed 7,586,401 new CMB International shares with investors (“**the new CMB International shares**”) at USD 0.10 per share, through the Company’s Mauritian share register.

The new CMB International shares are expected to list and trade on the Official List of the SEM and on the Main Board of the Namibian Stock Exchange (“**NSX**”) from 13 May 2016.

The new CMB International shares will rank *pari passu* in all respects with existing shares in issue. Following the issue of the new CMB International shares, the Company will have a total of 224,719,553 shares in issue.

For a full appreciation of the Company, the Supplement to the Listing Particulars relating to this private placement (“**the Supplement**”) and the Listing Particulars of the Company dated 9 October 2015, should be read in their entirety.

As required by the Listing Rules of the SEM, copies of the Supplement and the Listing Particulars of the Company, will be made available for inspection for at least 14 days during normal office hours (from 9 a.m. to 5 p.m. Mauritian time) at the registered office of the Company which is situated at Level 3, Alexander House, 35 Cybercity, Ebene 72201, Mauritius as from 29 April 2016.

This announcement is not an invitation to the public to subscribe for shares in the Company and is provided for information purposes only.

CMB International has its primary listing on the Official List of the SEM and a secondary listing on the Main Board of the NSX.

By order of the Board

For further information please contact:

Intercontinental Trust Limited

Company Secretary

+230 403 0800



PSG Wealth Management (Namibia) (Pty) Ltd

A member of the Namibian Stock Exchange ("NSX")

NSX Sponsor

+26461 378900

Date: 29 April 2016

This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Directors of the Company accepts full responsibility for the accuracy of the information contained in this announcement.