

## CMB INTERNATIONAL LTD

(Incorporated in the Republic of Mauritius)

(Registration number: 132144 C1/GBL)

Having its registered address at

c/o Intercontinental Trust Limited, Level 3, Alexander House,

35 Cybercity, Ebene 72201, Mauritius

SEM share code: CMBI.N0000

NSX share code: CMB

ISIN: MU0496N00003

(“CMB International” or “the Company”)

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### APPROVAL FROM THE STOCK EXCHANGE OF MAURITIUS LTD AND SHAREHOLDERS FOR ISSUE OF SHARES TO AFRICAN RAINBOW CAPITAL

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#### APPROVAL FROM THE STOCK EXCHANGE OF MAURITIUS LTD

Following the announcement by the Company on 28 July 2016 in relation to the successful deal concluded with African Rainbow Capital (“ARC”), the Board of Directors (“Board”) of CMB International is pleased to announce that the Stock Exchange of Mauritius Ltd (the “SEM”) has, on 3 August 2016, granted its approval to proceed with the issue and listing of up to 95,850,423 new ordinary shares of CMB International to ARC at an offer price of N\$0.6259 (approximately US\$0.045) by way of private placement.

The Board is further pleased to announce that the requisite shareholders’ approval has been obtained.

#### PRIVATE PLACEMENT OF SHARES

95,850,423 new ordinary shares of CMB International (the “new CMB International shares”) shall be issued to ARC subject to receipt of the subscription monies and the new CMB International shares are expected to be listed and traded on the Main Board of the Namibian Stock Exchange (“NSX”) and the Official List of the SEM as from 12 August 2016.

The new CMB International shares will rank *pari passu* in all respects with existing shares in issue. Following the issue of the new CMB International shares, the Company will have a total of 320,569,976 shares in issue.

#### WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT

Shareholders and the general public are referred to the cautionary announcement released by the Company on 13 January 2016 and are advised that the negotiations referred to therein have been terminated. Caution is therefore no longer required to be exercised by shareholders when dealing in the Company’s shares.

This announcement is not an invitation to the public to subscribe for shares in the Company and is provided for information purposes only.

CMB International has its primary listing on the Official List of the SEM and a secondary listing on the Main Board of the NSX.

By order of the Board

For further information please contact:

**SEM Authorised Representative  
and Sponsor**



+230 402 0890

**Company Secretary**



Intercontinental Trust Ltd

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**NSX Sponsor**

PSG Wealth Management  
(Namibia) (Pty) Ltd

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Date: 3 August 2016

This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Directors of the Company accepts full responsibility for the accuracy of the information contained in this announcement.